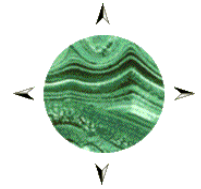


# Malachite Resources Limited

ABN 86 075 613 268



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P O Box 5218, West Chatswood NSW 1515  
Tel. (02) 9411 6033 Fax (02) 9411 6066

*ASX Announcement*

*Code: MAR*

*31 May 2011*

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## CLEANSING NOTICE

Malachite Resources Limited ACN 075 613 268 (**MAR**) has today announced a 1 for 8 Rights Issue pursuant to which a maximum of 69,576,170 fully paid ordinary shares may be issued at a price of 5.0 cents per share.

Accordingly, MAR gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the abovementioned ordinary shares will be issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice MAR has complied with:
  - (a) the provisions of Chapter 2M Corporations Act as they apply to MAR; and
  - (b) section 674 Corporations Act; and
  - (c) as at the date of this notice the only "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by MAR is that MAR intends to raise additional capital for ongoing working capital purposes.

Yours faithfully

**MALACHITE RESOURCES LIMITED**

A handwritten signature in black ink, appearing to read 'Andrew Cooke', written in a cursive style.

Andrew J. Cooke  
Company Secretary